



ROTO4ALL  
2024

**Davide Garavaglia**

*Rotocalco e mercato*

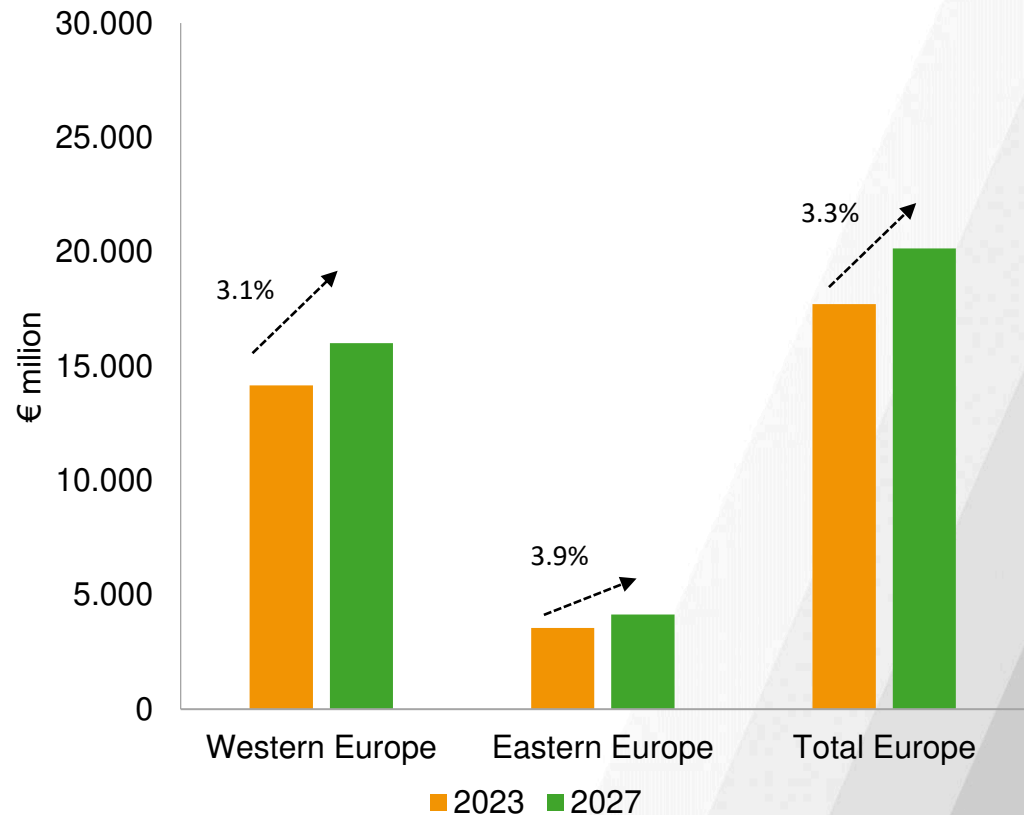


## Outlook for European Flexible Packaging Markets

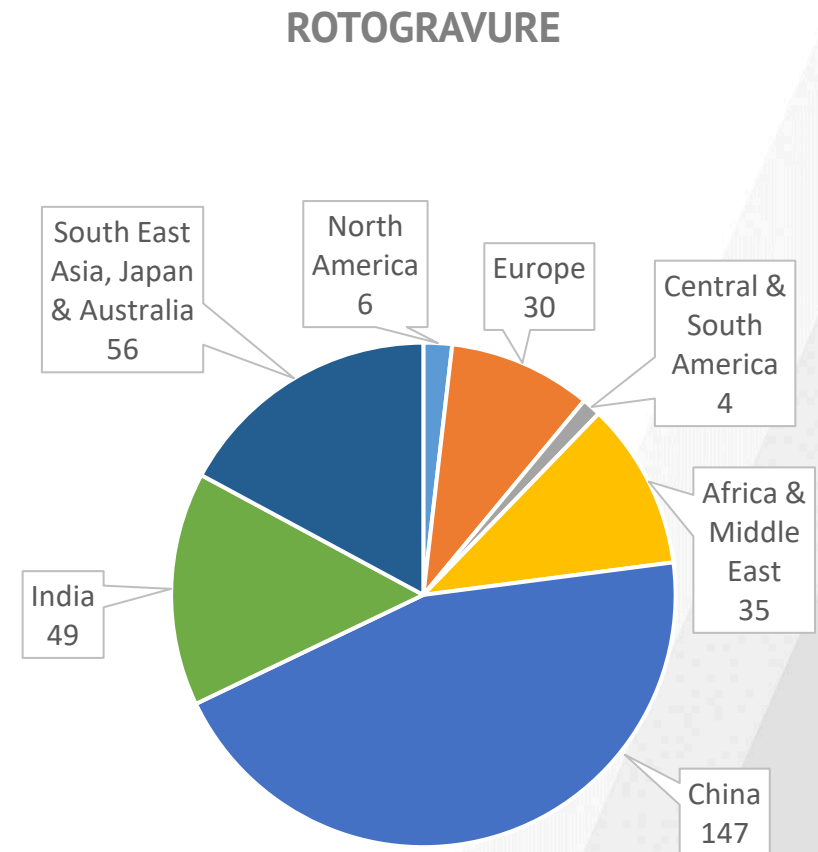
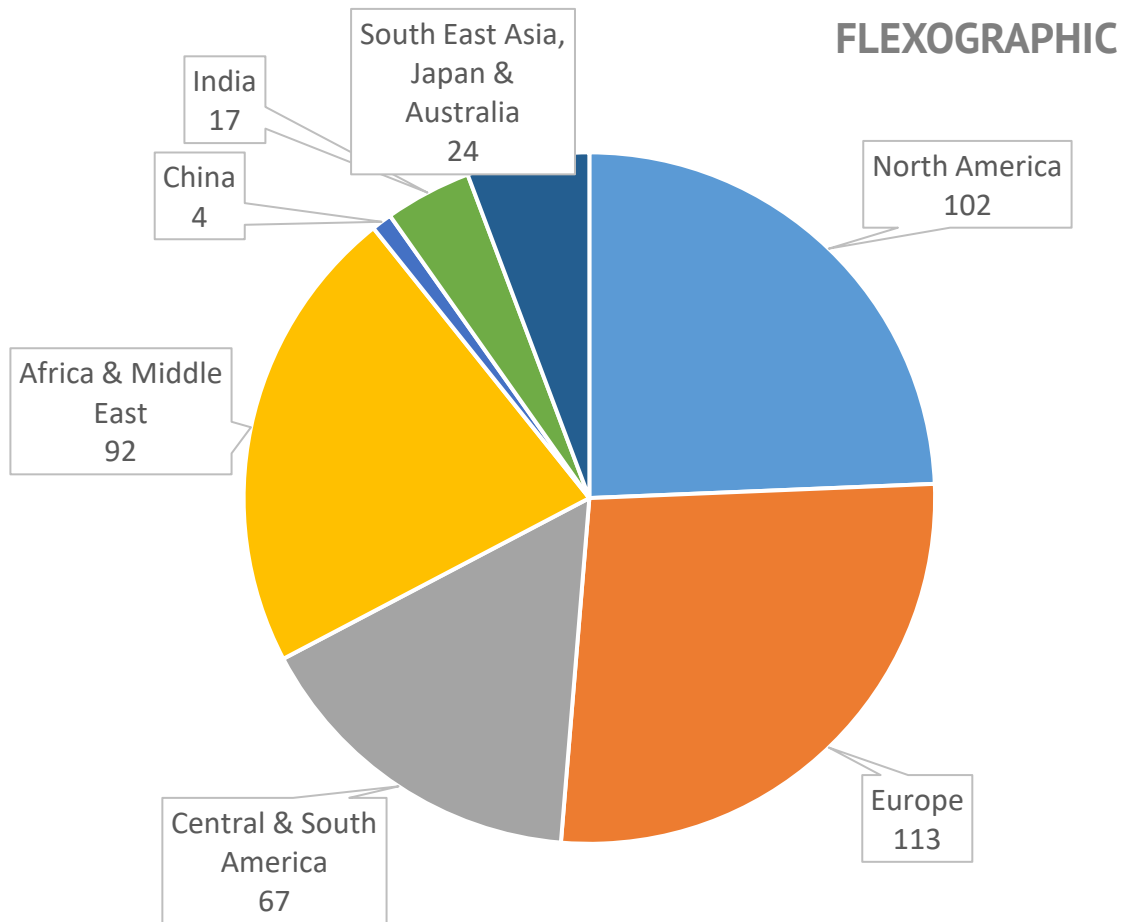
### Flex packaging consumption growth estimates



### Europe flexibles consumption 2023 to 2027 (CAGR)

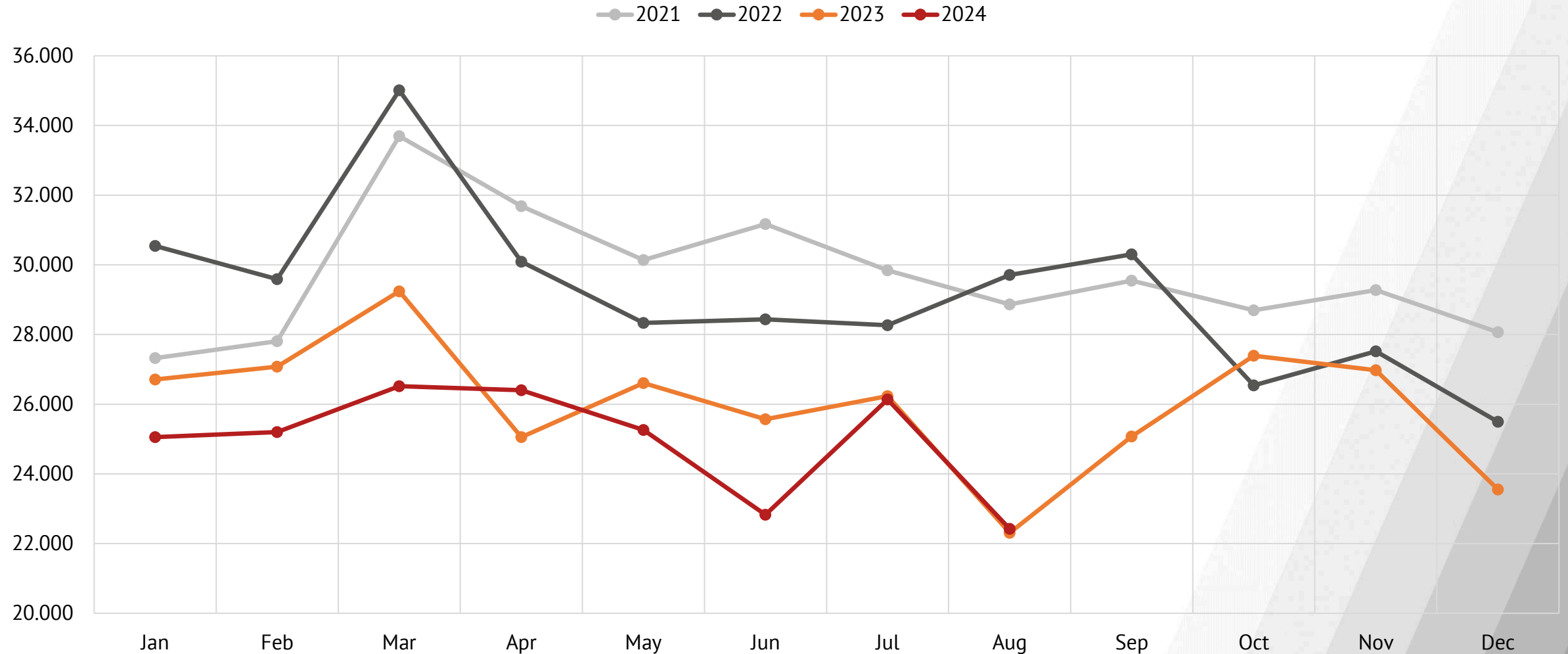


## Regional markets for new presses in Flexible Packaging (M€, 2024)





## Rotogravure cylinders



ROTO4ALL  
2024

ERA

ERA

GRA

GLOBAL ROTOGRAVURE ASSOCIATION

